

# Consortium Lead Organisation



# HEAL-Link: Greek ORCID Consortium

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# HEAL-Link & ORCID Consortium agreement

- 2019 and 2020 so far -> continues for 2021
- 2020: 42 institutions (with the latest merges incorporated)
- Provides significant membership fee discounts
- In return the Consortium lead organization takes responsibility for:
  - Consortium administration
  - Governance
  - Community engagement



# HEAL-Link: Consortium lead organization 1/2

- Promotes and establishes ORCID as the primary unique identifier for the Academic & Research community in Greece
- Accentuates the advantages of using ORCID
- Employs dedicated community management staff
- Develops shared resources, communication materials and events



# HEAL-Link: Consortium lead organization 2/2

- Works with its members to:
  - Identify goals
  - Develop policy and governance
  - Establish regular progress reporting to members and ORCID
- Encourages its members to:
  - Integrate ORCID to their IT systems
  - Use the ORCID API to exchange information and help researchers manage their ORCID record
- Provides basic support to its members with the help of ORCID during the integration process



# Current report on ORCID Integrations

#### Active - Production

- Quality Assurance Unit (MO.DI.P.) of Aristotle University of Thessaloniki
- Hellenic Data Service (HELIX) and HARDMIN research data repository for the Academic institutions in Greece.
- More information: <a href="https://palc25.lib.uoc.gr/en/program/pre-conference-workshop-1">https://palc25.lib.uoc.gr/en/program/pre-conference-workshop-1</a>

#### Ongoing

 Extend the integration of HARDMIN research data repository to include the ORCID id in DataCite metadata schema



### Actions for 2021

 The goal is to identify IT systems at the universities that are eligible to integrate with ORCID

Webinar with an interactive session including an ORCID assessment survey



## **ORCID** assessment survey

- Acknowledge how well ORCID is understood and implemented by the Consortium members.
- Extended survey for the main contacts of each institution:
  - Retrieve the IT systems that are actually used, in repository and publishing
  - Identify any potential systems that can be implemented with ORCID
  - Explore for the challenges and roadblocks that the institutions are facing
  - Propose solutions and guidance to help involving the institutions with all things ORCID offers on the basis of our agreement.



# HEAL-Link - ORCID support

- Web site: <a href="https://orcid.heal-link.gr">https://orcid.heal-link.gr</a>
- Support email: <u>orcid@heal-link.gr</u>
- Community forum in ORCID for HEAL-Link: <a href="https://community.orcid.org/c/greek-consortium">https://community.orcid.org/c/greek-consortium</a>



# What is ORCID?

- ORCID is an open, non-profit organization run by and for the research community.
- ORCID provides researchers with a **unique** (and persistent), **free to use** identifier, an ORCID iD, that connects them reliably and clearly with their research contributions, affiliations, funding, and facilities.
- An ORCID iD is NOT an author profile or an authority check.
- ORCID provides open tools (ORCID iDs, Registry & APIs) that allow transparent connections between researchers and identifiers of their activities and contributions.



ORCID provides a **persistent digital identifier** (an ORCID iD) that you own and control, and that **distinguishes** you from every other researcher. You can connect your iD with your **professional information** — affiliations, grants, publications, peer review, and more.

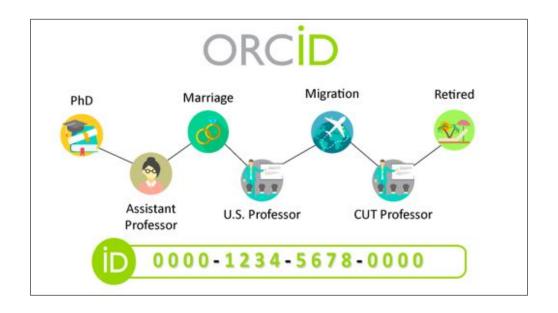
You can **use your iD to share y**our information with other **systems**, ensuring **you get recognition** for all your **contributions**, saving you time and hassle, and reducing the risk of errors.

As an individual, it is free to have an ORCID iD!



# Why ORCID?

To **disambiguate** names and uniquely identify contributors.





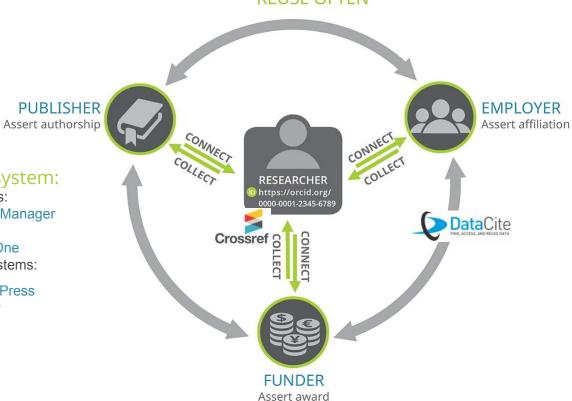
# **How ORCID Works**



- It's a registry of unique persistent identifiers for researchers
- It's a hub that connects researchers with their professional activities and contributions
- It's a global community that enables researchers to share their data with other individuals, organizations, and systems



#### **ENTER ONCE INTEROPERABILITY REUSE OFTEN**



#### University **Research Institution**

#### CRIS systems

#### Member systems:

- Atlas s2id
- Converis
- **DB-Sprial**
- **Digital Measures**
- Elements
- Faculty180
- InfoEd
- **IRMA**
- Pure

#### Non member systems:

- **DSpace CRIS**
- Vivo
- Haplo
- Worktribe
- **Fundanet**



Publishing system:

ScholarOne

e.JournalPress

**Editorial Manager** 

Member systems:

OJS

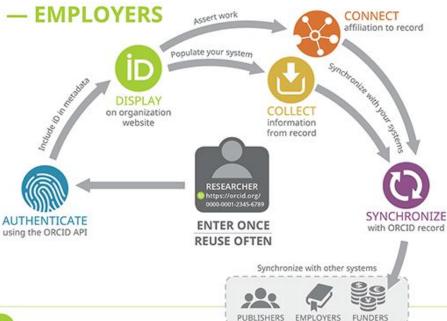
Non member systems:

Janeway

Review

# Interoperability: Information workflow for institutions

#### **COLLECT & CONNECT WORKFLOW**









# My ORCID Record

Researcher
Gives permission to
COLLECT iD and
access the record







Controls visibility









#### **Funder**







#### **Publisher**





#### **ORCID** record

#### Researcher Name

#### ORCID ID



orcid.org/xxxx-xxxx-xxxx

#### Basic information

- Other names
- Email addresses
- Biography

#### Affiliations, Activities, Resources

#### **Employment**:

XXX University

Source: XXX University (ID139)

#### **Funding:**

YYY Foundation, Grant #123 Source: YYY Foundation (ID45)

#### Works:

Book, Chapter, 2016

Source: ZZZ Publisher (DOI:675)

# **Works Auto-update**



Link the ORCID iD with the profile within the magazine / repository

Include in ORCID iD in the metadata of the work (accepted manuscript or deposited resource) Check the author's ORCID iD in the metadata when assigning DOIs to new works

Crossref and DataCite update ORCID Records if they have been granted permissions (Crossref requests them by notification)

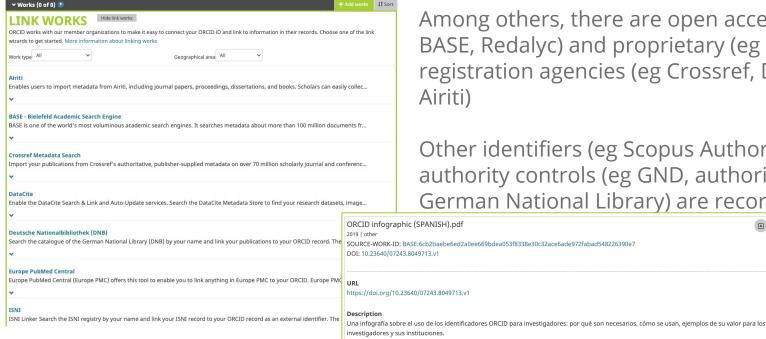


# Search & Link

They allow to import works from different databases.

Among others, there are open access databases (eg BASE, Redalyc) and proprietary (eg Scopus) and DOI registration agencies (eg Crossref, DataCite and Airiti)

Other identifiers (eg Scopus Author ID) and / or authority controls (eg GND, authority control of the German National Library) are recorded.

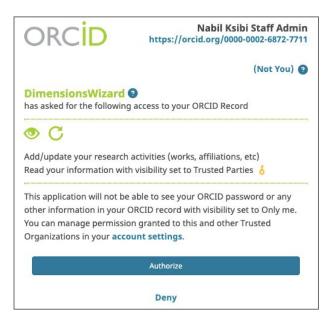


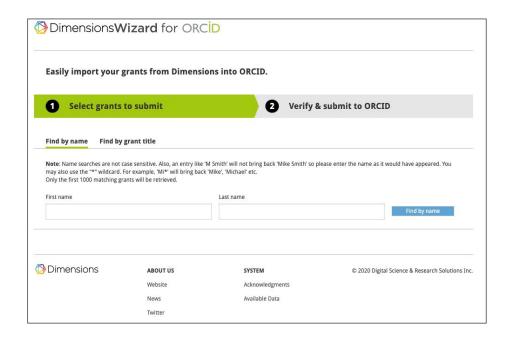
Contributor Alice Meadows (author) Haak Laurel (author)





# **S&L** in funding workflows







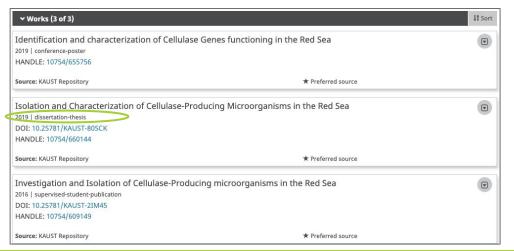


#### **Example of: Thesis & Dissertations assertions**



# Example from: King Abdullah University of Science and Technology (Saudi Arabia)

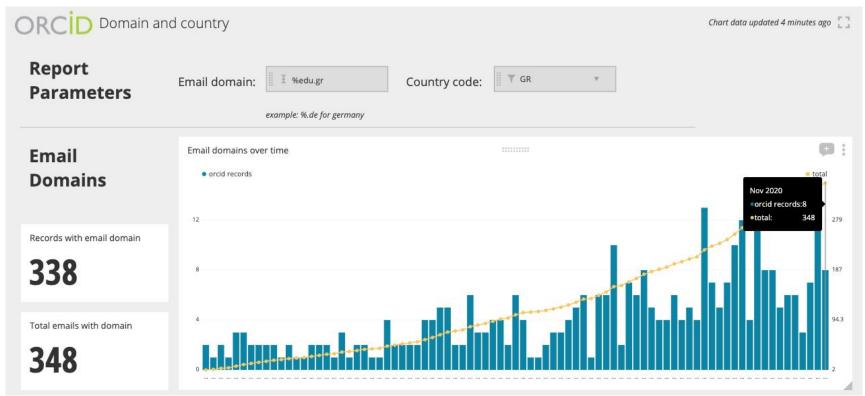






Source: https://orcid.org/0000-0002-4992-9502

# **Statistics for Greece**



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# **Current affiliations for Greece**

Current affiliations for country by Organization \_2020-11-27-082129

Organization name	ORCID iDs	Org ID Type	Org ID
Aristoteleio Panepistemio Thessalonikes	1324	RINGGOLD	37782
National and Kapodistrian University of Athens	640	FUNDREF	http://dx.doi.org/10.13039/501100005187
Ethniko Metsobio Polytechneio	479	RINGGOLD	68994
Panepistemio Patron	433	RINGGOLD	37795
Ethniko kai Kapodistriako Panepistemio Athenon latrike Schole	258	RINGGOLD	68989
Hellenic Open University	184	RINGGOLD	68992
Aristotle University of Thessaloniki	167	GRID	grid.4793.9
Aristoteleio Panepistemio Thessalonikes Tmema latrikes	152	RINGGOLD	37783
Ethniko Kentro Ereunas Physikon Epistemon Demokritos	138	RINGGOLD	54572
Geoponiko Panepistemio Athenon	130	RINGGOLD	68995
University of Ioannina	129	GRID	grid.9594.1
Panepistemio Kretes	121	RINGGOLD	37777
University of the Aegean	114	FUNDREF	http://dx.doi.org/10.13039/501100007778
Technical University of Crete	113	RINGGOLD	69002
Panepistemio Thessalias	109	RINGGOLD	37786



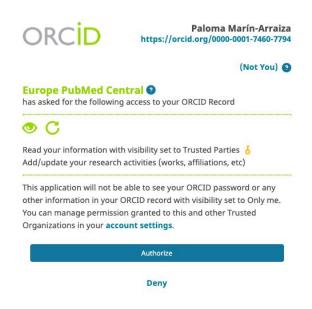


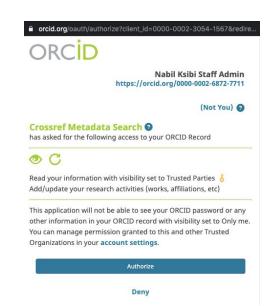
# MEMBERSHIP CATEGORIES

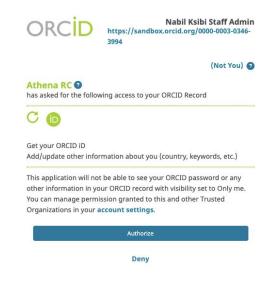
Member Benefit	Basic - NonProfit	Premium	Consortium	
API Access	(1)	(5)	(5) per consortium member	
Webhooks: API-based notifications	No	Yes	Yes	
Implementation support (email)	Yes	Yes - priority queue	Yes - via consortium lead, escalation to ORCID	
Analytics reports	2/annum (general)	Monthly (includes API usage statistics)	Monthly (includes API usage statistics and consortium summary)	
Orientation webinar to kick off project	1	Up to 2 per month	Consortium lead provides orientation; ORCID trains lead, sponsors global consortium workshop, provides information sharing platform	
Requirements and Pricing	<ul> <li>Consortium requirements at <a href="https://orcid.org/content/orcid-consortia">https://orcid.org/content/orcid-consortia</a></li> <li>Member details and price list at <a href="https://orcid.org/about/membership">https://orcid.org/about/membership</a></li> </ul>			



# The importance of authentication







- Ensuring that the iD is transmitted correctly
- Avoid errors when inserting the iD in the metadata (typographical errors, reconciliation errors, etc.)
- Be aware of what use permissions are granted



# **ORCID Privacy**





## **ORCID TRUST**





Information Integrity

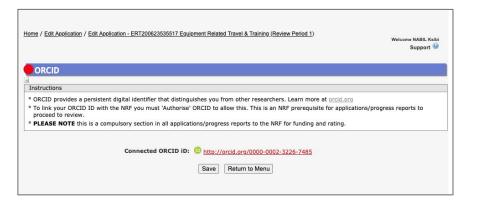


Source: <a href="https://orcid.org/about/trust/home">https://orcid.org/about/trust/home</a>

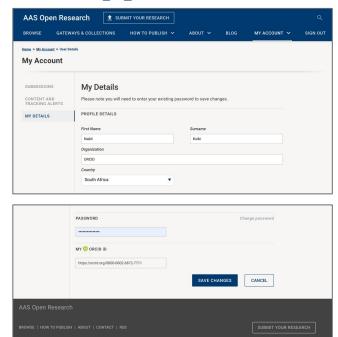
Privacy at ORCID: https://orcid.org/privacy-policy

#### Integrations in funding and grant management systems











Source: <a href="https://aasopenresearch.org/">https://aasopenresearch.org/</a>

# ORCID DSpace Integration KAUST patch

#### **Expanded ORCID support for DSpace (Patch)**

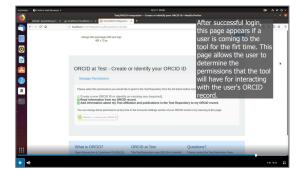
#### Introduction

<u>ORCID</u> is a service that attaches a persistent digital identifier to a specific researcher by linking his/her name with a resolvable internet address, also called an ORCID ID. This ID allows for a clear distinction between different researchers and makes it possible for one researcher to link all of their publications to their ID in an easy and straightforward manner.

DSpace as a software can be integrated with the ORCID database. When such an ORCID integration has been set up, the authority key field is leveraged to link the author to his ORCID ib. This patch extends the features that become available in DSpace once an integration with the ORCID database has been done.

The DSpace expanded-ORCID-support patch has been funded and contributed to the DSpace community by King Abdullah <u>University of Science and Technology (KAUST)</u>. It was designed for use in conjunction with the <u>Institutional ORCID Integration</u> application released by the KAUST Library.

The patch has been developed and is maintained by Atmire, a registered service provider for DSpace



#### Institutional ORCID Integration (IOI)

Institutional ORCID Integration (IOI) provides a way for institutions to support the use of ORCID iDs by their researchers and students

It is designed for use in conjunction with a DSpace repository (currently supporting DSpace versions 5 and 6). It expects the DSpace expanded-ORCID-support patch to already have been applied.

It interacts with ORCID using version 3.0 of the ORCID API. For full functionality ORCID membership and access to the ORCID member API are needed. It can also be used with the ORCID public API, but with limited functionality.



## RESOURCES

- Read about ORCID use cases <a href="https://members.orcid.org">https://members.orcid.org</a>
- Learn about ORCID APIs <a href="https://members.orcid.org/api">https://members.orcid.org/api</a>
- Use ORCID code <a href="https://github.com/ORCID">https://github.com/ORCID</a>
- Register for ORCID API users listserv <u>https://groups.google.com/forum/#!forum/orcid-api-users</u>
- Identify primary goals and create an ORCID library guide and training plan <a href="https://orcid.org/help">https://orcid.org/help</a>
- Use ORCID outreach resources to engage researchers <a href="https://members.orcid.org/outreach-resources">https://members.orcid.org/outreach-resources</a>
- ORCID DSPACE Integration KAUST patch (<a href="https://github.com/kaust-library/ioi">https://github.com/kaust-library/ioi</a>)







# Thank you for your attention!

